

Field Guide - CEMA PI & TC (QCD)

- Flag (green & white) all Compliance, Conformance, and Work Performed findings. CR=Comment required PR=Picture Required
- Any locations skipped should be approved by the applicable lead auditor.

PI

Addressing	1	N/A								
	2	Location directions are not accurate or correct- Addressing is not accurate. CR								
	3	Could not find after a reasonable amount of time (appx 20 min.).CR								
SRA/LRA	2	N/A								
Painting		- Tree(s) prescribed for work must be painted or flagged with the current years VM work execution assigned color								
	2	- Paint or flagging must be visible on tree(s) prescribed for work. The exception is if CNP/CNF or any other language that indicates as such are in the comments of the VMD record.								
		- Pictures and comments must be included with all findings CR PR								
Species	1	N/A								
	2	Incorrect genus (Pine, Oak, etc). CR (Include correct code)								
DBH		Not within removal class of listed removal. CR (DBH / correct removal code)								
	3	Consider X-stem sum (all stems <6 inch apart). Tree must include 1 stem 4 inch or greater, Brush is all stems <4 inch. NOTE: Facility Protect Brush Removal code is unavailable.								
***Bold Rx comment SRA/LRA/Tier data: This data is provided by the database and is based on the coordinates of the tree record. If the bold information matches what PI chose for SRA/LRA, use the SRA/LRA/Tier data provided for the following clearance based questions. If the two do not match, you must look up the location in GIS and use the correct layer information for your clearance based assessments.										
Priority	2	N/A								
Overlist	2	Does not match scope of work (or growth related work) or cannot strike facilities due to height and distance (add 10% buffer), extreme lean in opposite direction, or unable to find CR								
Clearance	1	Clearance prescription and tree comments contradict one another. CR								
	2	N/A								
	4	Scope not met- prescription will not mitigate the hazard. CR								
Environmental	3	No RP Restriction when required, (>1/3 canopy, work within 25 feet of OHWM). CR								
	4	Non-Riparian environmental finding CR <ul style="list-style-type: none">Elderberry flagging not present in vicinity.Elderberry not identified (ES code not checked and/or “Elderberry” not noted in comments).Bird nest (under 4 feet) not identified in handheld. Comment active or not.Large bird nest (greater than 4 feet) not identified in handheld.SOD comments not present in address and/or tree comments. Heavy prune to eliminate future trimming not prescribed.								
MWS***		N/A								
Additional Observation	1	Observations that will bring value to the review								
Non-listed Tree		<table><tr><td>LRA</td><td>18"</td></tr><tr><td>LRA Tier 2,3</td><td>4'</td></tr><tr><td>SRA</td><td>4'</td></tr><tr><td>SRA Tier 2,3</td><td>4'</td></tr></table> <ul style="list-style-type: none">FPT (Other Category)- Trees not listed that match the scope of work.Growth- Green trees within minimum distance requirements or with potential to encroach within the MDR before next patrol cycle.. Note if tree wire present. Include comments clarifying location of tree. Priority 2 non-listed tree (no tree wire) call Guy or Eric.Secondary- Tree is causing strain and/or abrasion to the conductor.MWS- Qualifying tree is not currently documented. Review MWS Exempt Procedure, note Tree Wire/Raychem requirements.	LRA	18"	LRA Tier 2,3	4'	SRA	4'	SRA Tier 2,3	4'
LRA	18"									
LRA Tier 2,3	4'									
SRA	4'									
SRA Tier 2,3	4'									

Scope of work: Dead, Dying, and Declining trees or dead portions of trees including dead overhangs that can impact high voltage conductors as well as secondary and guy wires, *excluding* service drops to single customers and palm fronds.

It also includes trees within the MDR to be entered as P2 Tags. Trees outside the MDR but that will not hold the MDR clearance until the next PI cycle are to be entered in as missed tree Tags (or other if applicable).

Additionally, it includes abnormal field conditions and hazard trees due to structural defects that cannot wait for the next cycle.

***Reportable Checklist:**

- ☐ Abnormal Field Conditions
 ☐ HN-Immediate/Urgent
 ☐ Tree Not Worked
 ☐ Observation - FYI
 ☐ 4292 Non-Com Pole
 ☐ Century Plant
 ☐ Customer Issues

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TC

Work Performed	1, 3, 4	If unit is not worked (levels 1, 3 or 4 below) N/A must be selected for Clearance, ANSI and Enviro on the QCD Findings Form.
	1	N/A
	3	Work completion submitted as "No Work", will not hold cycle. CR
	4*	Tree does not appear worked, submitted as worked. CR PR (Reportable) Review inspection record and use the tree Lat/Long coordinates to confirm location in the field.
Clearance	1	N/A
	2	N/A
	4	Scope not met- Tree work did not mitigate the hazard. CR
ANSI A300	3	Visible stub(s) from current work (where structure allows) and/or tears left. CR
Site Clean	2	Level 2 - Brush left from current work with chipper access within 100 feet and does not satisfy any requirement for Level 3. CR PR
	3	Where 1 or more of the following are true (regardless of chipper access): CR PR <ul style="list-style-type: none"> Averages >18 inch depth Customer satisfaction Safety- Debris in path (tripping hazard) or Hanger over people or property. Riparian- Satisfies BMP #12 A or B requirements.
Environmental	3	Riparian BMP Issue. CR
	4	Incorrect per BMPs (Non-Riparian environmental finding). CR
Additional Observation	1	Observations that will bring value to the review
Non-listed Tree	CR - Include Species in comment on TC review.	
	LRA	18"
	LRA Tier 2,3	4'
	SRA	4'
	SRA Tier 2,3	4'
		<ul style="list-style-type: none"> FPT (Other Catagory)- Trees not listed that match the scope of work. Growth- Green trees within minimum distance requirements or with potential to encroach within the MDR before next patrol cycle.. Note if tree wire present. Include comments clarifying location of tree. Priority 2 non-listed tree (no tree wire) call Guy or Eric. Secondary- Tree is causing strain and/or abrasion to the conductor. MWS- Qualifying tree is not currently documented. Review MWS Exempt Procedure, note Tree Wire/Raychem requirements.

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